

CLIENT INTAKE INFORMATION

Date of first appointment: _____

Please provide the following information. The questions are designed to help me get to know you better so that our time together can be as productive as possible. *If you find the available space for any response to be insufficient, feel free to continue on the reverse side of the form.* Please bring this form with you to your first appointment.

Referred by:

- Medical Provider: _____
- My website: <http://www.shorebeachtherapy.com>
- Psychology Today
- Friend/Family: _____
- Other: _____

Educational Level: _____

Relationship Status: _____ Length of current relationship: _____

Have you previously received any type of mental health services?
If yes, when? Please briefly list the reasons.

Please describe the results of treatment or whether it is ongoing. Please include what you found to be most helpful about this treatment and anything you found to be least helpful or unhelpful.

Have you ever attempted suicide? Yes No
If yes, when and circumstances that led to the attempt(s)?

Are you presently having suicidal thoughts? Yes No

Are you currently taking medication for mental health issues? Yes No
If yes, please list type, dosage, and purpose: _____

Please describe any major losses or traumas you have experienced throughout your lifetime and the approximate age at which you experienced it:

Have you recently experienced any significant life changes or stressful events? If so, please describe them including any of the following: deaths, serious illness, psychiatric disorder, financial crisis/unemployment, divorce, physical/sexual abuse, alcohol/drug abuse, legal problems, eating disorders.

What is your primary reason or concern for seeking therapy? Please include any specific symptoms you are experiencing and when you first noticed those symptoms.

What would you like to accomplish through therapy? Please include any specific goals you may have:

Physical Health

When was your last complete physical examination? _____

How would you rate your current physical health?

- Poor
- Unsatisfactory
- Satisfactory
- Good
- Very Good

How would you rate your current sleeping habits?

- Poor
- Unsatisfactory
- Good
- Very Good

If you are having problems, in which phase of sleep are you experiencing issues?
Check all that apply.

- Falling asleep
- Staying asleep
- Awakening early
- Sleep apnea

Please list any other specific sleep problems you are experiencing:

How many times per week do you generally exercise? _____

What types of exercise do you participate in? _____

Are you currently experiencing any chronic pain? Yes No

Please list current medications, herbs, or supplements, including the condition for which they have been prescribed.

Medication/Supplement	Dosage	Condition
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

If you would like to provide additional relevant physical health information, please use the reverse side.

Additional Information

What are the top three stressors in your life?

- 1) _____
- 2) _____
- 3) _____

Are you currently experiencing a predominant emotion? If so, what is it? Are you currently experiencing a full range of emotions? Yes No Elaborate below:

When you are feeling stressed do you notice any behavioral or physical signs?
 Yes No If Yes, please describe:

What is your relationship to your body? Love it? Hate it? Somewhere in between?

If *Fully energized, passionate, and loving my life is a 1*, and *Fried to a crisp is a 10*,
Where would you put yourself right now? _____

What are three things that can always make you smile?

- 1) _____
- 2) _____
- 3) _____

What are three things that relax you?

- 1) _____
- 2) _____
- 3) _____

Do you have any religious or spiritual practices? Yes No If Yes, what helps you feel more connected to it?

What do you consider to be some of your strengths?

What do you consider to be your biggest challenges?

Can you think of times when your problem(s) is not a problem?

What would your life look like without the problem(s)?

Please provide any additional relevant information you wish to share on reverse side.